



ULJANIK d.d.

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Evid. br. / Ref. No: H001.10.032

- THE ZAGREB STOCK EXCHANGE INC.
- CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)
- CROATIAN NEWS AGENCY

Naš znak/Our sign: PK

Datum/Date: Pula, 16.03.2018

Vaš znak/Your sign:

Extension of Due Diligence Analysis procedure and invitation for submitting the binding Letter on Intent in the recapitalization process of ULJANIK d.d.

In relation to the period in which, starting from 27th November 2017, it was allowed to all interested investors to express their tentative interest in the recapitalization of ULJANIK d.d., the Company has received a certain number of Offers as well as requests for the implementation of Due Diligence process.

The Due Diligence process has been carried out in the period from 15th February to 16th March, however a number of potential investors requested the extension the deadlines for the due diligence process so that on 16th March 2018 the Supervisory Board adopted the Decision on announcement of the extension of deadline of the Due Diligence Analysis to the 23rd March 2018.

Data room can be accessed each working day in the period from 0900 to 1500 hrs.

Interested investors are invited to submit the binding Letters of Intent by 23rd March 2018 to the following address:

- to the e-mail address general.management@uljanik.hr i
- original to the address:
ULJANIK d.d.
Management Board's Office – „binding Letter of Intent“
Flaciusova 1, 52100 Pula.

ULJANIK d.d.

• Uprava / Board : Gianni Rossanda, Predsjednik / President, Marinko Brgić, Veljko Grbac, Članovi / Members
• Predsjednik Nadzornog odbora / President of the Supervisory Board: Renata Kašnjar - Putar
• Temeljni kapital / Capital stock: 100.687.500,00 HRK (uplaćen u cijelosti / entirely paid)
• Broj izdanih dionica / Nominalna vrijednost / No. of issued shares / Nominal share value:
3.356.250 à 30,00 HRK

BANKA I SJEDIŠTE / BANK AND ADDRESS

Privredna banka Zagreb d.d., Račkoga 6, 10000 Zagreb
Zagrebačka banka d.d., Paromlinska 2, 10000 Zagreb
OTP banka d.d., Domovinskog rata 3, 23000 Zadar
Istarska kreditna banka Umag d.d., Ernesta Miloša 1, 52470 Umag

IBAN

HR0423400091100212763
HR6723600001101989392
HR4324070001118013228
HR5123800061130002880

SWIFT CODE

PBZGHR2X
ZABAHR2X
OTPVHR2X
ISKBHR2X

• Trgovački sud u Pazinu
Commercial Court in Pazin
• MBS / Reg No.: 040016740
• OIB / Personal identification number: 56243843109
• PDV id. broj / VAT number: HR56243843109