



ULJANIK d.d.

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Evid. br. / Ref. No: H001.10.040

- THE ZAGREB STOCK EXCHANGE INC.
- CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)
- CROATIAN NEWS AGENCY

Naš znak/Our sign: PK

Datum/Date: Pula, 28.03.2018

Vaš znak/Your sign:

Notice on Supervisory Board meeting held on 28th March 2018

Upon invitation to strategic partners for submitting a binding Letter of Intent by 23rd March 2018, Letters of Intent from the following strategic partners were received:

- ASIAN BOND VENTURES, Hong Kong,
- DIV GRUPA d.o.o., Samobor
- KERMAŠ ENERGIJA d.o.o., Zagreb.

During today's joint meeting of the Management Board and Supervisory Board, upon consultations with the Unions, the decision has been made on choosing Kermas energija d.o.o., Šeferova 6, Zagreb as the strategic partner in the recapitalization process of Uljanik d.d..

Together with the selected strategic partner ULJANIK d.d. will complete the realisation and implementation of the Restructuring Program of ULJANIK Shipyard j.s.c., as per Decision of the Republic of Croatia dated 11th January 2018.

Upon adoption of the Restructuring Program the selected strategic partner will be allowed to become part of the ownership structure of the Company by implementation and realization of the Decision of the General Assembly of the Company, regarding the increase of the equity capital by monetary investment with absolute exclusion of priority right of the existing shareholders, and changes of the Statute brought on 16th February 2018.

ULJANIK d.d.

• Uprava / Board : Gianni Rossanda, Predsjednik / President, Marinko Brgić, Veljko Grbac, Članovi / Members
• Predsjednik Nadzornog odbora / President of the Supervisory Board: Renata Kašnjač - Putar
• Temeljni kapital / Capital stock: 100.687.500,00 HRK (uplaćen u cijelosti / entirely paid)
• Broj izdanih dionica / Nominalna vrijednost / No. of issued shares / Nominal share value:
3.356.250 à 30,00 HRK

• Trgovački sud u Pazinu
Commercial Court in Pazin
• MBS / Reg No.: 040016740
• OIB / Personal identification number: 56243843109
• PDV id. broj / VAT number: HR56243843109

BANKA I SJEDIŠTE / BANK AND ADDRESS

Privredna banka Zagreb d.d., Račkoga 6, 10000 Zagreb
Zagrebačka banka d.d., Paromlinska 2, 10000 Zagreb
OTP banka d.d., Domovinskog rata 3, 23000 Zadar
Istarska kreditna banka Umag d.d., Ernesta Miloša 1, 52470 Umag

IBAN

HR0423400091100212763
HR6723600001101989392
HR4324070001118013228
HR5123800061130002880

SWIFT CODE

PBZGHR2X
ZABAHR2X
OTPVHR2X
ISKBHR2X